

LIBERTY GLOBAL ANALYST ESTIMATES Q3 2023

Average of Estimates	Page 1
Highest Estimate	Page 2
Lowest Estimate	Page 3
Number of Estimates Received	Page 4

As a courtesy to analysts, investors and other interested parties, Liberty Global plc furnishes a compilation of estimates by certain securities analysts that cover our company, and does not purport to be a comprehensive compilation of all analysts' estimates.

Please note that these estimates and any opinions, estimates, forecasts or predictions regarding our performance made by any of these analysts, are theirs alone and do not represent opinions, estimates, forecasts, or predictions of Liberty Global plc.

We do not endorse any of the estimates, which have been compiled as published, without evaluation, correction or revision, and undertake no duty to correct or update them. Nor does our furnishing of these estimates imply that we endorse or concur with any opinions, estimates, forecasts or predictions of the analysts who cover our company or any recommendations they may make.

Liberty Global Analyst Estimates Q3 2023
Average (Mean) of Estimates

For certain metrics totals do not equal the sum of the parts as not all contributors populated all fields (e.g. quarterly splits, segment details). See Number of Estimates.

		Fixed Customer Net Adds (000's)					
	Q1				FY 2023		
Ireland	(3)	(7)	(2)	(2)	(14)		
Belgium	(15)	(13)	(10)	(8)	(45)		
Switzerland	2	(8)	(5)	(1)	(12)		
Slovakia	(1)	(1)	(0)	(0)	(2)		
Liberty Global	(17)	(29)	(16)	(12)	(71)		
UK JV	21	(25)	12	19	27		
Netherlands JV (local definition incl. SME B2B)	(4)	(34)	(24)	(12)	(74)		

	Broo	Broadband Customer Net Adds (000's)				
	Q1			Q4	FY 2023	
eland	(2)	(6)	(1)	(2)	(10)	
elgium	(2)	(5)	(0)	1	(5)	
itzerland	7	(3)	1	3	9	
wakia	(0)	(1)	(0)	(0)	(0)	
rty Global	4	(14)	1	3	(6)	

UK JV	29	(15)	19	24	54
Netherlands JV (local definition incl. SME B2B)	(9)	(31)	(21)	(6)	(69)

	Po	Postpaid Customer Net Adds (000's)					
	Q1				FY 2023		
reland	(1)	(3)	2	3	c		
Belgium	13	(5)	7	6	26		
Switzerland	36	23	26	27	114		
Slovakia	0	0	0	0	c		
iberty Global	48	15	34	36	138		

Netherlands JV (local definition incl. SME B2B) 39 38	5 36	138

		Absolute Rebased Revenue				
	Q1			Q4	FY 2023	
Ireland	\$123m	\$124m	\$124m	\$134m	\$504m	
Belgium	\$755m	\$767m	\$776m	\$774m	\$3,071m	
Switzerland	\$807m	\$816m	\$850m	\$842m	\$3,315m	
Central & Other (including TSA revenue)	\$184m	\$141m	\$149m	\$151m	\$625m	
Liberty Global	\$1,868m	\$1,848m	\$1,898m	\$1,900m	\$7,515m	

UK JV (£)	£2,606m	£2,713m	£2,749m	£2,879m	£10,947m
Netherlands JV (€)	€1,010m	€999m	€1,044m	€1,041m	€4,094m

Belgium Rebased Growth (%)	2.9%	1.0%	1.8%	1.0%	2.1%
Switzerland Rebased Growth (%)	(1.7%)	(1.0%)	(0.8%)	(0.6%)	(1.0%)
UK JV Rebased Growth (%)	3.9%	6.2%	6.2%	5.1%	5.1%
Netherlands JV Rebased Growth (%)	0.3%	(0.2%)	1.2%	1.6%	0.7%

		Absolute Rebased Adj. EBITDA					
	Q1				FY 2023		
Ireland	\$42m	\$47m	\$47m	\$45m	\$181m		
Belgium	\$303m	\$346m	\$349m	\$342m	\$1,341m		
Switzerland	\$263m	\$287m	\$308m	\$263m	\$1,121m		
Central & Other (including TSA revenue)	\$17m	(\$79m)	(\$71m)	(\$68m)	(\$201m)		
Liberty Global	\$625m	\$601m	\$634m	\$581m	\$2,441m		
UK JV (excl. CTC)	£950m	£1,017m	£1,034m	£1,087m	£4,088m		
UK JV (incl. CTC)	£930m	£999m	£1,022m	£1,078m	£4,029m		
Netherlands JV (€)	€440m	€445m	€476m	€474m	€1,835m		

Belgium Rebased Growth (%)	(4.0%)	5.0%	0.4%	0.9%	0.3%
Switzerland Rebased Growth (%)	(9.2%)	(0.1%)	(3.5%)	(0.8%)	(4.2%)
UK JV Rebased Growth (excl. CTC) (%)	2.0%	4.6%	4.9%	7.3%	4.6%
Netherlands JV Rebased Growth (%)	(8.2%)	(3.6%)	(4.2%)	(0.7%)	(4.2%)

	P&E Additions (\$m)					
					FY 2023	
Ireland	\$33m	\$51m	\$40m	\$46m	\$167m	
Belgium	\$173m	\$162m	\$189m	\$211m	\$739m	
Switzerland	\$149m	\$122m	\$136m	\$141m	\$544m	
Central and Corporate	\$35m	\$18m	\$28m	\$44m	\$127m	
Liberty Global	\$390m	\$353m	\$393m	\$442m	\$1,576m	
UK JV (£ IFRS) - P&E Additions	£479m	£526m	£496m	£496m	£1,996m	
UK JV (£ IFRS) - ROU Additions	£31m	£23m	£29m	£34m	£117m	
UK JV (£ IFRS) - Capex CTC	£25m	£30m	£19m	£15m	m882	
Netherlands JV (€)	€233m	€236m	€211m	€227m	€907m	

		I	FCF (\$m)		
					FY 2023
Ireland					(\$29m)
Belgium					\$280m
Switzerland					\$327m
Central & Other					(\$309m)
VZ Distributions to LG					\$196m
VMO2 Distributions (incl. Recap) to LG					\$1,162m
Liberty Global (Company Definition)	\$20m	\$534m	\$298m	\$739m	\$1,592m

	JV FCF (LCCY)				
					FY 2023
UK JV (£)					£924m
Netherlands JV (€)					€267m

			FX		
	Q1				FY 2023
EURUSD	1.07	1.08	1.08	1.06	1.08
GBPUSD	1.22	1.24	1.25	1.22	1.24
USDCHF	0.93	0.90	0.94	0.95	0.97

Liberty Global Analyst Estimates Q3 2023 Highest Estimate

For certain metrics totals do not equal the sum of the parts as not all contributors populated all fields (e.g. quarterly splits, segment details). See Number of Estimates.

spits, segilierit details).	See Number of Estimat	tes.		
	Fixed Cust	tomer Net A	dds (000's))
	Q1 Q2	Q3	Q4	FY 2023
Ireland		0	1	(9)
Belgium		(1)	(1)	(28)
Switzerland		(0)	3	(6)
Slovakia Liberty Global		(6)	(2)	(2)
Liberty Global		(0)	(2)	(53)
UK JV		17	33	44
Netherlands JV (local definition incl. SME B2B)		(15)	(8)	(62)
				•
	Broadband C	ustomer Ne	Adds (000	
	Q1 Q2	Q3	Q4	FY 2023
Ireland		2	(1)	(6)
Belgium Switzerland		3	4	3 15
Slovakia		1	0	0
Liberty Global		4	5	0
,				
UK JV		26	38	75
Netherlands JV (local definition incl. SME B2B)		(5)	6	(38)
	Postpaid Cu	stomer Net	Adds (000°	
	Q1 Q2	Q3	Q4	FY 2023
Ireland Belgium		3 15	15	6 40
Switzerland		30	50	149
Slovakia		(1)	0	0
Liberty Global		45	63	182
,			- 00	102
UK JV		57	79	103
Netherlands JV (local definition incl. SME B2B)		75	61	212
	Absolut	e Rebased F	Revenue -	
	O1 O2	.03	04	FY 2023
Ireland		\$130m	\$143m	\$520m
Belgium		\$799m	\$812m	\$3,131m
Switzerland		\$868m	\$884m	\$3,368m
Central & Other (including TSA revenue)		\$205m	\$205m	\$735m
Liberty Global		\$1,939m	\$1,958m	\$7,590m
UK JV (£)		£2,801m	£2,986m	£11,106m
Netherlands JV (€)		€1,060m	€1,052m	€4,122m
Belgium Rebased Growth (%)		3.2%	2.1%	4.9%
Switzerland Rebased Growth (%)		0.5%	0.3%	(0.6%)
UK JV Rebased Growth (%)		7.7%	6.5%	6.1%
Netherlands JV Rebased Growth (%)		2.6%	2.6%	1.4%
	Absolute I	Rebased Ad	i. EBITDA	
	Absolute I	Q3	Q4	FY 2023
Ireland		Q3 \$49m	Q4 \$54m	\$191m
Belgium		949m \$374m	\$54m \$381m	\$191m \$1,404m
Belgium Switzerland		\$49m \$374m \$317m	\$54m \$381m \$287m	\$191m \$1,404m \$1,151m
Belgium Switzerland Central & Other (including TSA revenue)		\$49m \$374m \$317m \$23m	\$54m \$381m \$287m \$23m	\$191m \$1,404m \$1,151m (\$16m)
Belglum Switzerland Central & Other (including TSA revenue) Liberty Global		\$49m \$374m \$317m \$23m \$750m	\$54m \$381m \$287m \$23m \$688m	\$191m \$1,404m \$1,151m (\$16m) \$2,664m
Belgium Switzerland Central & Other (including TSA revenue) Liberty Global UK JV (excl. CTC)		\$49m \$374m \$317m \$23m \$750m	\$54m \$381m \$287m \$23m \$688m £1,139m	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m
Belgium Switzerland Central & Other (including TSA revenue) Liberry Global UK JV (excl. CTC) UK JV (ncl. CTC)		\$49m \$374m \$317m \$23m \$750m \$1,064m \$1,049m	\$54m \$381m \$287m \$23m \$688m £1,139m £1,137m	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m
Belgium Switzerland Central & Other (including TSA revenue) Liberty Global UK JV (excl. CTC)		\$49m \$374m \$317m \$23m \$750m	\$54m \$381m \$287m \$23m \$688m £1,139m	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m
Belgium Switzerland Central & Other (including TSA revenue) Liberry Global UK JV (excl. CTC) UK JV (ncl. CTC)		\$49m \$374m \$317m \$23m \$750m \$1,064m \$1,049m	\$54m \$381m \$287m \$23m \$688m £1,139m £1,137m	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Global UK JV (secl. CTC) UK JV (secl. CTC) Netherlands JV (E) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%)		03 \$49m \$374m \$317m \$317m \$23m \$750m £1,064m £1,049m €487m 2.8% (0.1%)	Q4 \$54m \$381m \$287m \$23m \$688m £1,139m £1,137m €492m 4.0%	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m €1,847m
Belgium Switzerfand Central & Other (Including TSA revenue) Liberty Global UK JV (excl. CTC) UK JV (ncl. CTC) Netherlands JV (6) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK JV Rebased Growth (%)		\$49m \$374m \$317m \$23m \$750m \$1,064m £1,049m €487m \$2.8% (0.1%) 9.3%	\$381m \$381m \$287m \$23m \$688m \$1,137m \$492m 4.0% 2.5%	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m €1,847m 1.9% (2.1%) 6.4%
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Global UK JV (secl. CTC) UK JV (secl. CTC) Netherlands JV (E) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%)	Q1 Q2	C3 \$49m \$374m \$317m \$23m \$750m £1,064m £1,049m €487m 2.8% (0.1%) 9.3% (2.0%)	©4 \$54m \$381m \$287m \$23m \$688m £1,139m £1,137m €492m 4.0% 2.5% 12.7% 3.0%	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m €1,847m
Belgium Switzerfand Central & Other (Including TSA revenue) Liberty Global UK JV (excl. CTC) UK JV (ncl. CTC) Netherlands JV (6) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK JV Rebased Growth (%)	Q1 Q2	\$49m \$374m \$317m \$23m \$750m \$1,064m £1,049m €487m \$2.8% (0.1%) 9.3%	©4 \$54m \$381m \$287m \$23m \$688m £1,139m £1,137m €492m 4.0% 2.5% 12.7% 3.0%	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m €1,847m 1.9% (2.1%) 6.4%
Belgium Switzerland Central & Other (including TSA revenue) Liberty Glicbal UK JV (secl. CTC) UK JV (ncl. CTC) Netherlands JV (6) Belgium Rebased Growth (%) Switzerland Rebased Growth (%) UK JV Rebased Growth (secl. CTC) (%) Netherlands JV Rebased Growth (%)	Q1 Q2	C3 \$49m \$374m \$317m \$23m \$750m £1,064m £1,049m €487m 2.8% (0.1%) 9.3% (2.0%)	©4 \$54m \$381m \$287m \$23m \$688m £1,139m £1,137m €492m 4.0% 2.5% 12.7% 3.0%	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m €1,847m 1.9% (2.1%) 6.4% (3.5%)
Belgium Switzerfand Central & Other (including TSA revenue) Liberry (licibal UK JV (citc. CTC) UK JV (citc. CTC) Netherlands JV (6) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK JV Rebased Growth (%) Netherlands JV Rebased Growth (%)	OI OZ	O3 \$49m \$374m \$3174m \$3174m \$3176m \$223m \$750m £1,064m £1,049m €487m 2.8% (0.1%) 9.3% (2.0%) £ Additions C3 \$55m	24 \$54m \$381m \$287m \$287m \$288m \$688m £1,139m £1,137m €492m 4.0% 2.5% 12.7% 3.0% \$m)	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m €1,847m 1.9% (2.1%) 6.4% (3.5%)
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Global UK JV (secl. CTC) Netherlands JV (E) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK JV Rebased Growth (secl. CTC) (%) Netherlands JV Rebased Growth (%) IV JV Rebased Growth (secl. CTC) (%) Netherlands JV Rebased Growth (%)	OI OZ	03 \$49m \$374m \$3174m \$317m \$23m \$750m €1,064m £1,049m €487m 2.8% (0.1%) 9.3% (2.0%) E Additions 03 \$55m \$227m	24 \$54m \$381m \$287m \$23m \$688m \$1,139m £1,137m €492m 4.0% 2.5% 3.0% \$m) 24 \$67m \$258m	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m €1,847m 1.9% (2.1%) 6.4% (3.5%)
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Global UK JV (secl. CTC) UK JV (secl. CTC) Netherlands JV (6) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK JV Rebased Growth (secl. CTC) (%) Netherlands JV Rebased Growth (secl. CTC) (%) Netherlands JV Rebased Growth (%) Ireland Belgium Switzerfand	OI OZ	C3 \$49m \$374m \$317m \$23m \$750m £1,064m £1,049m €487m (0.1%) 9.3% (2.0%) EAdditions C3 \$55m \$227m \$148m	24 \$54m \$381m \$287m \$237m \$688m £1,139m £1,137m €492m 4.0% 2.5% 3.0% \$5m) 24 \$67m \$258m \$177m	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,106m £4,106m £1,847m 1.9% (2.1%) 6.4% (3.5%) FY 2023 \$196m \$777m \$582m
Belgium Switzerfand Central & Other (Including TSA revenue) Liberty Glöbal UK JV (rock. CTC) UK JV (rock. CTC) Netherlands JV (€) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK JV Rebased Growth (%) Netherlands JV Rebased Growth (%) Iveland Belgium Switzerfand Belgium Switzerfand Central and Corporate	OI OZ	\$49m \$374m \$317m \$23m \$750m £1,064m £1,049m £487m 2.8% (0.1%) £487m (2.0%) £487m \$55m \$227m \$148m \$348m \$382m	24 \$54m \$381m \$287m \$237m \$237m \$238m £1,139m £1,137m €492m 4.0% 2.5% 12.7% 3.0% \$67m \$67m \$258m \$177m \$90m	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m €1,847m 1.9% (2.1%) 6.4% (3.5%) FY 2023 \$196m \$777m \$582m \$215m
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Global UK JV (soci. CTC) Netherlands JV (c) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK JV Rebased Growth (%) UK JV Rebased Growth (%) We JV Rebased Growth (%) I reland Belgium Switzerfand Central and Corporate Liberty Global	OI OZ	\$49m \$374m \$317m \$23m \$750m £1,064m £1,049m £487m 2.8% (0.1%) £487m (2.0%) \$55m \$227m \$148m \$82m \$82m	24 \$54m \$381m \$287m \$23m \$2688m £1,139m £1,137m €492m 4.0% 2.5% 12.7% 3.0% \$5m) 24 \$67m \$258m \$177m \$90m \$492m	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m €1,847m (2.1%) 6.4% (3.5%) FY 2023 \$196m \$777m \$582m \$215m
Belgium Switzerland Central & Other (including TSA revenue) Liberry Global UK JV (secl. CTC) Withortanda JV (6) Belgium Rebased Growth (%) Switzerland Rebased Growth (%) UK JV Rebased Growth (%) UK JV Rebased Growth (%) UK JV Rebased Growth (%) IV SW Rebased Growth (%) Withortanda JV Rebased Growth (%) Iveland Belgium Switzerland Central and Corporate Liberry Global UK JV (C IFRS) - P&E Additions	OI OZ	\$49m \$374m \$317m \$23m \$317m \$23m \$750m £1,049m £1,049m £0,1% 9,3% (2,0%) \$55m \$227m \$148m \$82m \$449m	C4 S54mm S381mm S287m S287m S287m S287m S287m S287m S287m S25m S25m S25m S25m S25m S57m S57m S57m S57m S57m S57m S57m S5	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m €1,847m 1.9% (2.1%) 6.4% (3.5%) FY 2023 \$196m \$777m \$582m \$215m \$1,652m
Belgium Switzerfand Central & Other (including TSA revenue) Liberry Olchal UK. JV (cit. CTC) UK. JV (cit. CTC) Netherlands JV (6) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) W. JV Rebased Offorth (sed. CTC) (6) Netherlands JV Rebased Growth (%) Ireland Belgium Switzerfand Central and Corporate Liberry Olchal UK. JV (E IFRS) - P&E Additions UK. JV (E IFRS) - P&E Additions	OI OZ	\$49m \$374m \$317m \$23m \$750m £1,049m £1,049m £1,049m (0.1%) 9.3% (2.0%) E Additions 03 \$55m \$148m \$449m \$449m	C4 \$54m \$5381m \$287m \$2387m \$2387m \$2387m \$2387m \$2402m \$25,402m \$25,402m \$25,402m \$3.0%	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m £1,847m (2.1%) 6.4% (3.5%) FY 2023 \$196m \$777m \$582m \$215m \$1,652m \$2,052m
Belgium Switzerland Central & Other (including TSA revenue) Liberry Global UK JV (secl. CTC) Withortanda JV (6) Belgium Rebased Growth (%) Switzerland Rebased Growth (%) UK JV Rebased Growth (%) UK JV Rebased Growth (%) UK JV Rebased Growth (%) IV SW Rebased Growth (%) Withortanda JV Rebased Growth (%) Iveland Belgium Switzerland Central and Corporate Liberry Global UK JV (C IFRS) - P&E Additions	OI OZ	\$49m \$374m \$317m \$23m \$317m \$23m \$750m £1,049m £1,049m £0,1% 9,3% (2,0%) \$55m \$227m \$148m \$82m \$449m	C4 S54mm S381mm S287m S287m S287m S287m S287m S287m S287m S25m S25m S25m S25m S25m S57m S57m S57m S57m S57m S57m S57m S5	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,165m £4,106m €1,847m 1.9% (2.1%) 6.4% (3.5%) FY 2023 \$196m \$777m \$582m \$215m \$1,652m
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Global UK JV (sock. CTC) Netherlands JV (c) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK JV Rebased Growth (%) UK JV Rebased Growth (%) WK JV (EFRS) - RE Additions UK JV (EFRS) - RE Additions UK JV (EFRS) - ROU Additions UK JV (EFRS) - ROU Additions	OI OZ	2.8% 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.8% (0.1%) 2.8% (2.0%) 2.8% 3.55m 3.22m 3.449m 2.535m 2.830m	C4 \$54m \$54m \$2887m \$2381m \$2387m \$2387m \$2387m \$2387m \$2387m \$21,137m \$4,0% \$4,0% \$3,0% \$57m Q4 \$4,0% \$57m \$90m \$4,0% \$4,0% \$4,0% \$57m \$590m \$57m \$590m \$57m \$590m \$57m \$590m \$57m \$590m \$57m \$590m \$57m \$500m \$57m \$57m \$57m \$57m \$57m \$57m \$57m \$57	\$191m \$1,404m \$1,151m (\$16m) \$2,664m £4,106m £1,847m 1.9% (2.1%) (3.5%) FY 2023 \$196m \$777m \$582m \$215m \$1,652m £2,052
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Global UK JV (sock. CTC) Netherlands JV (c) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK JV Rebased Growth (%) UK JV Rebased Growth (%) WK JV (EFRS) - RE Additions UK JV (EFRS) - RE Additions UK JV (EFRS) - ROU Additions UK JV (EFRS) - ROU Additions	P&6 O1 G2	\$49m \$374m \$317m \$23m \$750m \$21,064m \$11,064m \$21,049m \$487m \$2.8% \$0.1% \$2.27m \$355m \$227m \$348m \$82m \$3449m \$230m \$230m \$230m \$230m \$230m	C4 S54m S287m S2287m S2287m S2287m S21137m C4192m C11,137m C492m C2.5% C3 S67m S256m S256m S256m S492m S255m S2555m	\$191m \$1.164m \$1.151m \$2.664m \$2.41656m \$1.95% \$2.15% \$1.95% \$1.95% \$1.95% \$1.95% \$2.15m \$2.15m \$2.052m \$1.652m \$2.052
Belgium Switzerfand Central & Other (Including TSA revenue) Liberty Glöbal UK. 3V (cost. CTC) UK. 3V (cost. CTC) Netherlands 3V (€) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) Switzerfand Rebased Growth (%) Netherlands JV Rebased Growth (%) Ireland Belgium Switzerfand Central and Corporate Liberty Glöbal UK. 3V (E IFRS) - P&E Additions UK. 3V (E IFRS) - Glopex CTC Netherlands JV (€)	OI OZ	2.8% 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.8% (0.1%) 2.8% (2.0%) 2.8% 3.55m 3.22m 3.449m 2.535m 2.830m	C4 \$54m \$54m \$2887m \$2381m \$2387m \$2387m \$2387m \$2387m \$2387m \$21,137m \$4,0% \$4,0% \$3,0% \$57m Q4 \$4,0% \$57m \$90m \$4,0% \$4,0% \$4,0% \$57m \$590m \$57m \$590m \$57m \$590m \$57m \$590m \$57m \$590m \$57m \$590m \$57m \$500m \$57m \$57m \$57m \$57m \$57m \$57m \$57m \$57	\$191m \$1,104m \$1,151m \$2,864m \$2,864m \$1,151m \$2,864m \$1,947m \$1,947m \$1,947m \$1,947m \$1,552m \$1,552m \$1,552m \$1,552m \$2,052m
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Global UK JV (sock. CTC) Netherlands JV (E) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK JV Rebased Growth (%) UK JV Rebased Growth (soc. CTC) (%) Netherlands JV Rebased Growth (%) UK JV Rebased Growth (soc. CTC) (%) Netherlands JV Rebased Growth (%) IV JV Rebased Growth (soc. CTC) (%) Netherlands JV Rebased Growth (%) Iveland Belgium Switzerfand Central and Corporate Liberty Global UK JV (E IFRS) - R&E Additions UK JV (E IFRS) - R&E COL Additions UK JV (E IFRS) - Gapex CTC Netherlands JV (E)	P&6 O1 G2	2.8% 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.8% (0.1%) 2.8% (2.0%) 2.8% 3.55m 3.22m 3.449m 2.535m 2.830m	C4 S54m S287m S2287m S2287m S2287m S21137m C4192m C11,137m C492m C2.5% C3 S67m S256m S256m S256m S492m S255m S2555m	\$191m \$1,104m \$1,151m \$2,864m \$2,4165m \$2,4165m \$1,95% \$2,4105m \$1,95% \$2,15% \$1,95% \$
Belgium Switzerfand Central & Other (Including TSA revenue) Liberty Glöbal UK. 3V (cost. CTC) UK. 3V (cost. CTC) Netherlands 3V (€) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) Switzerfand Rebased Growth (%) Netherlands JV Rebased Growth (%) Ireland Belgium Switzerfand Central and Corporate Liberty Glöbal UK. 3V (E IFRS) - P&E Additions UK. 3V (E IFRS) - Glopex CTC Netherlands JV (€)	P&6 O1 G2	2.8% 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.8% (0.1%) 2.8% (2.0%) 2.8% 3.55m 3.22m 3.449m 2.535m 2.830m	C4 S54m S287m S2287m S2287m S2287m S21137m C4192m C11,137m C492m C2.5% C3 S67m S256m S256m S256m S492m S255m S2555m	\$191m \$1,104m \$1,151m \$2,864m \$2,864m \$1,151m \$2,864m \$1,947m \$1,947m \$1,947m \$1,947m \$1,552m \$1,552m \$1,552m \$1,552m \$2,052m
Belgium Switzerfand Central & Other (including TSA revenue) Liberry (clobal UK. JV (cit. CTC) UK. JV (cit. CTC) Netherlands JV (6) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK. JV Rebased Growth (%) UK. JV Rebased Growth (%) Iveland Belgium Iveland Belgium Switzerfand Central and Corporate Liberry (clobal) UK. JV (c IFRS) - P&E Additions UK. JV (c IFRS) - P&CU Additions UK. JV (c IFRS) - RCU Additions UK. JV (c IFRS) - Capex CTC Netherlands JV (6) Iveland Belgium	P&6 O1 G2	2.8% 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.8% (0.1%) 2.8% (2.0%) 2.8% 3.55m 3.22m 3.449m 2.535m 2.830m	C4 S54m S287m S2287m S2287m S2287m S21137m C4192m C11,137m C492m C2.5% C3 S67m S256m S256m S256m S492m S255m S2555m	\$191m \$1,040m (\$150m) \$2,664m (\$1,500
Belgium Switzerfand Central & Other (including TSA revenue) Liberty (lickal UK. 3V (cel. CTC) UK. 3V (cel. CTC) Netherlands JV (€) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK. 3V Rebased Growth (%) Wit. 3V Rebased Growth (%) Netherlands JV Rebased Growth (%) Vis. 3V Rebased Growth (%) Vis. 3V Rebased Growth (%) Vis. 3V Rebased Growth (%) With JV (EIFRS) Vis. 3V (EIFRS) Vis. 3V (EIFRS) - PAE Additions UK. 3V (EIFRS) - PAE Additions UK. 3V (EIFRS) - Capex CTC Netherlands JV (€) Ireland Belgium Switzerfand Growth (%) Switzerfand Growt	P&6 O1 G2	2.8% 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.8% (0.1%) 2.8% (2.0%) 2.8% 3.55m 3.22m 3.449m 2.535m 2.830m	C4 S54m S287m S2287m S2287m S2287m S21137m C4192m C11,137m C492m C2.5% C3 S67m S256m S256m S256m S492m S255m S2555m	\$191m \$1.04m \$1.04m \$1.04m \$1.04m \$2.664m \$2.664m \$1.61m \$2.664m \$1.61m \$2.664m \$1.05m \$2.664m \$1.05m \$2.664m \$1.05m \$2.664m \$1.05m \$2.15m \$1.05m \$2.15m \$1.05m \$2.15m \$2.
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Global UK JV (coxt. CTC) With JV (coxt. CTC) Netherlands JV (c) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK JV Rebased Growth (exc. DTC) (%) Netherlands JV Rebased Growth (%) With JV Rebased Growth (%) Iveland Belgium Switzerfand Central and Corporate Liberty Global UK JV (c IFRS) - P&E Additions UK JV (c IFRS) - ROL Additions	P&6 O1 G2	349m 5374m 5374m 5374m 5374m 5374m 5374m 5374m 53750m 5375	C4 \$54m \$53m \$60m \$75m \$75m \$75m \$75m \$75m \$75m \$75m \$75	\$191m \$1.404m (\$16m) \$1.404m (\$1.60m) \$1.404m (\$1.60m) \$1.605m (\$1.60m) \$1.605m (\$1.605m) \$1.95m (\$1.605m) \$1.95m (\$1.605m) \$1.605m (\$1.60
Belgium Switzerfand Central & Other (including TSA revenue) Liberty (lickal UK. 3V (cel. CTC) UK. 3V (cel. CTC) Netherlands JV (€) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK. 3V Rebased Growth (%) Wit. 3V Rebased Growth (%) Netherlands JV Rebased Growth (%) Vis. 3V Rebased Growth (%) Vis. 3V Rebased Growth (%) Vis. 3V Rebased Growth (%) With JV (EIFRS) Vis. 3V (EIFRS) Vis. 3V (EIFRS) - PAE Additions UK. 3V (EIFRS) - PAE Additions UK. 3V (EIFRS) - Capex CTC Netherlands JV (€) Ireland Belgium Switzerfand Growth (%) Switzerfand Growt	P&6 O1 G2	2.8% 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.1,064m 2.8% (0.1%) 2.8% (2.0%) 2.8% 3.55m 3.22m 3.449m 2.535m 2.830m	C4 S54m S287m S2287m S2287m S2287m S21137m C4192m C11,137m C492m C2.5% C3 S67m S256m S256m S256m S492m S255m S2555m	\$191m \$1.045m \$1.045m \$1.045m \$1.05m \$
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Global UK JV (coxt. CTC) With JV (coxt. CTC) Netherlands JV (c) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK JV Rebased Growth (exc. DTC) (%) Netherlands JV Rebased Growth (%) With JV Rebased Growth (%) Iveland Belgium Switzerfand Central and Corporate Liberty Global UK JV (c IFRS) - P&E Additions UK JV (c IFRS) - ROL Additions	P&E O1	349m 3574m 3574m 3575m 3	C4 \$548 m \$288 m \$21.139 m \$21.139 m \$21.137 m \$2.5% \$2.5% \$2.5% \$3.0% \$2.5% \$3.0% \$2.5% \$3.0% \$2.5% \$3.0% \$2.5% \$3.0% \$2.5% \$3.0% \$	\$191m \$1.404m (\$16m) \$1.404m (\$1.60m) \$1.404m (\$1.60m) \$1.605m (\$1.60m) \$1.605m (\$1.605m) \$1.95m (\$1.605m) \$1.95m (\$1.605m) \$1.605m (\$1.60
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Global UK JV (coxt. CTC) With JV (coxt. CTC) Netherlands JV (c) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK JV Rebased Growth (exc. DTC) (%) Netherlands JV Rebased Growth (%) With JV Rebased Growth (%) Iveland Belgium Switzerfand Central and Corporate Liberty Global UK JV (c IFRS) - P&E Additions UK JV (c IFRS) - ROL Additions	P&E Q1 Q2	349m 5374m 5374m 5374m 5374m 5374m 5374m 5374m 53750m 5375	Cit \$548 in 1 \$381 in 1 \$381 in 1 \$387 in 1 \$388 in 1 \$3	\$191m \$1.404m (\$160) \$1.604m (\$160) \$2.864m (\$1.65m (\$
Belgium Switzerfand Central & Other (including TSA revenue) Liberry (clobal UK. JV (cot. CTC) UK. JV (cot. CTC) Netherlands JV (E) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK. JV Rebased Growth (%) IVE. JV Rebased Growth (%) Iveland Belgium Switzerfand Central and Corporate Liberry (clobal UK. JV (E IFRS) - PAE Additions UK. JV (E IFRS) - PAE Additions UK. JV (E IFRS) - ROU Additions UK. JV (E IFRS) - ROU Additions UK. JV (E IFRS) - ROU Additions UK. JV (E IFRS) - Sapex CTC Natherlands JV (E) Ireland Belgium Switzerfand Central & Other VZ Distributions (incl. Recap) to LG Liberry Global (Company Definition)	P&E O1	349m 3574m 3574m 3575m 3	C4 \$548 m \$288 m \$21.139 m \$21.139 m \$21.137 m \$2.5% \$2.5% \$2.5% \$3.0% \$2.5% \$3.0% \$2.5% \$3.0% \$2.5% \$3.0% \$2.5% \$3.0% \$2.5% \$3.0% \$	\$191m \$1.404m \$1.404m \$1.51.61m \$1.61m \$1.61m \$1.62m \$1.61m \$1.62m
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Glöbat UK. 3V (coxt. CTC) UK. 3V (coxt. CTC) Netherlands JV (€) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK. JV Rebased Growth (ext. CTC) (%) Netherlands JV Rebased Growth (%) UK. JV Rebased Growth (ext. CTC) (%) Netherlands JV Rebased Growth (%) Ireland Belgium Switzerfand Central and Corporate Liberty Glöbat UK. JV (E IFRS) - P&E Additions UK. JV (V E IFRS) - P&E Additions UK. JV (V E IFRS) - CAPEX CTC Netherlands JV (€) Ireland Belgium Switzerfand Central & Other V (2 USTRS) - CAPEX CTC Netherlands JV (€) Ireland Belgium Switzerfand Central & Other V (2 USTRS) - GAPEX CTC Netherlands JV (€) Ireland Belgium Switzerfand Central & Other V (2 USTRS) - GAPEX CTC Netherlands JV (€)	P&E Q1 Q2	349m 3574m 3574m 3575m 3	Cit \$548 in 1 \$381 in 1 \$381 in 1 \$387 in 1 \$388 in 1 \$3	\$191m \$1.404m (\$1.607m) \$1.604m (\$1.607m) \$2.664m (\$1.657m) \$2.664m (\$1.657m) \$2.664m (\$1.657m) \$2.664m (\$1.657m) \$2.654m (\$1.557m) \$1.652m \$1.652m \$215m \$1.652m \$215m \$1.652m \$2.052m \$215m \$3.652m \$2.052m \$2.052m \$3.052m \$3.052m \$2.052m \$3.052m
Belgium Switzerfand Central & Other (including TSA revenue) Liberry (clobal UK. JV (cot. CTC) UK. JV (cot. CTC) Netherlands JV (E) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK. JV Rebased Growth (%) IVE. JV Rebased Growth (%) Iveland Belgium Switzerfand Central and Corporate Liberry (clobal UK. JV (E IFRS) - PAE Additions UK. JV (E IFRS) - PAE Additions UK. JV (E IFRS) - ROU Additions UK. JV (E IFRS) - ROU Additions UK. JV (E IFRS) - ROU Additions UK. JV (E IFRS) - Sapex CTC Natherlands JV (E) Ireland Belgium Switzerfand Central & Other VZ Distributions (incl. Recap) to LG Liberry Global (Company Definition)	P&E Q1 Q2	349m 349m 3574m 3574m 3575m 35	Cit \$548 in 1 \$381 in 1 \$381 in 1 \$387 in 1 \$388 in 1 \$3	\$191m \$1.404m \$1.404m \$1.51.61m \$1.61m \$1.61m \$1.62m \$1.61m \$1.62m
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Glöbat UK. 3V (coxt. CTC) UK. 3V (coxt. CTC) Netherlands JV (€) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK. JV Rebased Growth (ext. CTC) (%) Netherlands JV Rebased Growth (%) UK. JV Rebased Growth (ext. CTC) (%) Netherlands JV Rebased Growth (%) Ireland Belgium Switzerfand Central and Corporate Liberty Glöbat UK. JV (E IFRS) - P&E Additions UK. JV (V E IFRS) - P&E Additions UK. JV (V E IFRS) - CAPEX CTC Netherlands JV (€) Ireland Belgium Switzerfand Central & Other V (2 USTRS) - CAPEX CTC Netherlands JV (€) Ireland Belgium Switzerfand Central & Other V (2 USTRS) - GAPEX CTC Netherlands JV (€) Ireland Belgium Switzerfand Central & Other V (2 USTRS) - GAPEX CTC Netherlands JV (€)	O1 O2 O1 O2 O1 O2 O1 O2 O1 O2 O1 O2	\$49m \$317m \$41049m \$417m	CH \$54m \$53m \$528m \$528m \$528m \$528m \$528m \$528m \$6492m \$6492m \$1.137m \$6492m \$12.7% \$575m \$12.7% \$575m \$12.7% \$675m \$177m \$12.7% \$675m \$177m \$1	\$191m \$1.404m (\$16m) \$1.404m (\$1.607m) \$2.664m (\$1.607m) \$2.664m (\$2.4165m) \$2.664m (\$2.4165m) \$2.654m (\$2.4165m) \$6.45% (\$2.575m) \$1.964m (\$2.575m) \$2155m (\$2.625m) \$2155m (\$2.625m) \$300m \$300m \$300m \$300m \$300m \$300m \$350m \$315m \$31
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Olichal UK. 3V (cel. CTC) UK. 3V (cel. CTC) Netherlands JV (€) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK. 3V Rebased Growth (%) Netherlands JV Rebased Growth (%) Vic. 3V (E. 1FRS) - PAE Additions UK. 3V (E. 1FRS) - PAE Additions UK. 3V (E. 1FRS) - Capex CTC Netherlands JV (€) Ireland Belgium Switzerfand Central and Corporate Liberty Olichal UK. 3V (E. 1FRS) - Capex CTC Netherlands JV (€) Ireland Belgium Switzerfand Central & Other VZ. Distributions to LG VMC2 Distributions (ncl. Recap) to LG Liberty Global (Company Definition) UK. 3V (E) UK. 3V (E) Netherlands JV (€)	P&E Q1 Q2	349m 3574m 35174m 35174m 35174m 35174m 35174m 35174m 351750m 3	C4 S54mm S281mm S287mm S287mm S287mm S287mm S287mm S287mm S258mm	\$191m \$1.404m (\$1.614m) \$1.624m (\$1.615m) \$2.654m (\$2.615m) \$2.654
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Global UK JV (oxcl. CTC) With JV (oxcl. CTC) Netherlands JV (E) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) Wit JV Rebased Growth (%) Wit JV Rebased Growth (%) With JV Rebased Growth (%) With JV Rebased Growth (%) Ireland Belgium Switzerfand Central and Corporate Liberty Global UK JV (E IFRS) - P&E Additions UK JV (E IFRS) - P&E Additions UK JV (E IFRS) - ROU ADDITIONS UK JV (E	O1 O2 O1 O2 O1 O2 O1 O2 O1 O2 O1 O2	349m 5374m 5374m 5374m 5374m 5374m 5374m 5374m 5374m 53750m 53750	C4 \$548 m \$538 m	\$191m \$1.404m (\$16m) \$1.604m (\$16m) \$1.604m (\$16m) \$1.604m (\$1.604m (\$1.604
Belgium Switzerfand Central & Other (including TSA revenue) Liberty Olichal UK. 3V (cel. CTC) UK. 3V (cel. CTC) Netherlands JV (€) Belgium Rebased Growth (%) Switzerfand Rebased Growth (%) UK. 3V Rebased Growth (%) Netherlands JV Rebased Growth (%) Vic. 3V (E. 1FRS) - PAE Additions UK. 3V (E. 1FRS) - PAE Additions UK. 3V (E. 1FRS) - Capex CTC Netherlands JV (€) Ireland Belgium Switzerfand Central and Corporate Liberty Olichal UK. 3V (E. 1FRS) - Capex CTC Netherlands JV (€) Ireland Belgium Switzerfand Central & Other VZ. Distributions to LG VMC2 Distributions (ncl. Recap) to LG Liberty Global (Company Definition) UK. 3V (E) UK. 3V (E) Netherlands JV (€)	O1 O2 O1 O2 O1 O2 O1 O2 O1 O2 O1 O2	349m 3574m 35174m 35174m 35174m 35174m 35174m 35174m 351750m 3	C4 S54mm S281mm S287mm S287mm S287mm S287mm S287mm S287mm S258mm	\$191m \$1.404m (\$1.604m) \$1.104m (\$1.604m) \$2.664m (\$1.604m) \$2.664m (\$1.604m) \$2.664m (\$1.604m) \$1.955 (\$2.4166m) \$1.955 (\$2.4166m) \$1.955 (\$2.4166m) \$2.645 (\$2.4166m) \$2.77m (\$2.655m) \$2.755 (\$2.655m) \$2.755 (\$2.655m) \$2.755 (\$2.655m) \$2.755 (\$2.655m) \$2.755 (\$2.655m) \$2.755 (\$2.755m) \$2.755 (

Liberty Global Analyst Estimates O3 2023

Lowest Estimate

For certain metrics totals on of equal the sum of the parts as not all contributors populated all fields (e.g. quarterly gibts, segment details). See Number of Estimates.

		Fixed Customer Net Adds (000's)					
	Q1				FY 2023		
Ireland			(4)	(4)	(17		
Belgium			(20)	(18)	(66		
Switzerland			(12)	(5)	(22		
Slovakia			(1)	(1)	(4		
Liberty Global			(24)	(22)	(89)		
UKJV			2	2	(
Netherlands JV (local definition incl. SME B2B)			(40)	(20)	(87		

	Bi	Broadband Customer Net Adds (000's)				
	Q1			Q4	FY 2023	
Ireland			(4)	(3)	(17)	
Belgium			(4)	(1)	(11)	
Switzerland				-	5	
Slovakia			(1)	(1)	(1)	
Liberty Global			(2)	1	0	

UK JV	15	8	31	
Netherlands JV (local definition incl. SME B2B)	(36)	(20)	(85)	

		Postpaid Customer Net Adds (000's)				
	Q1				FY 2023	
Ireland			(1)	0	(5)	
Belgium			(5)	(5)	1	
Switzerland			17	11	93	
Slovakia			0	0	0	
Liberty Global			19	13	104	

UK JV	20	29	32
Netherlands JV (local definition incl. SME B2B)	35	21	74

1	Q2	\$118m \$725m	\$129m \$728m	FY 2023 \$497m \$3.011m
		\$725m		
			\$728m	\$3.011m
		\$812m	\$803m	\$3,266m
		\$122m	\$122m	\$568m
		\$1,832m	\$1,830m	\$7,378m
		£2,607m	£2,750m	£10,677m
		€1,032m	€1,035m	€4,079m
			\$1,832m £2,607m	\$1,832m \$1,830m £2,607m £2,750m

(1.5%)	(1.5%)	(1.4%)
2.5%	2.0%	1.2%
0.1%	0.9%	0.3%
	2.5%	2.5% 2.0%

		Absolute Rebased Adj. EBITDA				
	Q1			Q4	FY 2023	
Ireland			\$42m	\$38m	\$170m	
Belgium			\$337m	\$317m	\$1,317m	
Switzerland			\$283m	\$233m	\$1,080m	
Central & Other (including TSA revenue)			(\$109m)	(\$126m)	(\$296m)	
Liberty Global			\$587m	\$512m	\$2,325m	
UK JV (excl. CTC)			£1,017m	£1,018m	£4,004m	
UK JV (incl. CTC)			£998m	£1,018m	£3,957m	
Netherlands JV (€)			€461m	€462m	€1,815m	

Belgium Rebased Growth (%)	(2.2%)	(3.3%)	(1.2%)
Switzerland Rebased Growth (%)	(7.8%)	(7.5%)	(7.8%)
UK JV Rebased Growth (excl. CTC) (%)	2.8%	0.7%	2.5%
Netherlands JV Rebased Growth (%)	(7.1%)	(3.2%)	(5.2%)

	P&E Additions (\$m)				
					FY 2023
Ireland			\$24m	\$26m	\$135m
Belgium			\$159m	\$149m	\$711m
Switzerland			\$127m	\$112m	\$502m
Central and Corporate			\$5m	\$3m	\$60m
Liberty Global			\$345m	\$405m	\$1,511m
UK JV (Σ IFRS) - P&E Additions			£439m	£460m	£1,905m
UK JV (£ IFRS) - ROU Additions			£18m	£20m	£93m
UK JV (£ IFRS) - Capex CTC			(£15m)	(£15m)	£25m
Netherlands JV (€)			€187m	€211m	€899m

		FCF (\$m)			
	Q1				FY 2023
Ireland					(\$54m)
Belgium					\$236m
Switzerland					\$221m
Central & Other					(\$384m)
VZ Distributions to LG					\$178m
VMO2 Distributions (incl. Recap) to LG					\$1,072m
Liberty Global (Company Definition)			\$103m	\$448m	\$1,562m

		JV FCF (LCCY)				
	Q1				FY 2023	
UK JV (£)					£676m	
Netherlands JV (€)					€130m	
			-			

		FX		
	Q1			FY 2023
URUSD		1.05	1.05	1.05
BPUSD		1.22	1.21	1.21
SDCHF		0.87	0.88	0.89

Liberty Global Analyst Estimates Q3 2023 Number of Estimates Received

		Fixed Customer Net Adds (000's)				
	Q1				FY 2023	
Ireland			8	8	8	
Belgium			7	7	7	
Switzerland			8	8	8	
Slovakia			6	6	6	
Liberty Global			7	7	7	
UK JV			8	8	8	
Netherlands JV (local definition incl. SME B2B)			8	8	8	

	Broadband Customer Net Adds (000's)				
					FY 2023
Ireland			6	6	6
Belgium			7	7	7
Switzerland			6	6	6
Slovakia			4	4	5
Liberty Global			5	5	5
UK JV			7	7	7
Netherlands JV (local definition incl. SME B2B)			7	7	7

		Postpaid Customer Net Adds (000's)				
	Q1				FY 2023	
Ireland			7	7	7	
Belgium			7	7	7	
Switzerland			8	8	8	
Slovakia			-	-	-	
Liberty Global			7	7	7	
UK JV			7	7	7	
Netherlands JV (local definition incl. SME B2B)			8	8	8	

	Absolute Rebased Revenue				
	Q1				FY 2023
Ireland			10	10	10
Belgium			10	10	10
Switzerland			10	10	10
Central & Other (including TSA revenue)			10	10	10
Liberty Global			10	10	10
UK JV			9	9	9
Netherlands JV			9	9	9

	Absolute Rebased Adj. EBITDA					
	Q1				FY 2023	
Ireland			10	10	10	
Belgium			10	10	10	
Switzerland			10	10	10	
Central & Other (including TSA revenue)			10	10	10	
Liberty Global			10	10	10	
UK JV			9	9	9	
Netherlands JV			9	9	9	

	P&E Additions (\$m)				
					FY 2023
Ireland			9	9	10
Belgium			9	9	10
Switzerland			9	9	10
Central and Corporate			9	9	10
Liberty Global			9	9	10
UK JV (£ IFRS) - P&E Additions			9	9	10
UK JV (£ IFRS) - ROU Additions			9	9	9
UK JV (£ IFRS) - Capex CTC			7	7	8
Netherlands JV			9	9	10

	Adjusted FCF (\$m)				
					FY 2023
Ireland					5
Belgium					5
Switzerland					5
Central & Other					5
VZ Distributions to LG					6
VMO2 Distributions (incl. Recap) to LG					6
Liberty Global			7	7	10

				FY 2023
UK JV (£)				7
Netherlands JV (€)				7

				FY 2023
EURUSD		9	9	9
GBPUSD		9	9	9
USDCHF		9	9	9